

How-To Guide Configuring Hospitality Products

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Introduction

The purpose of this guide is to provide a foundational understanding of the options and capabilities available when configuring all the different types of Hospitality Products and Restaurant Courses.

Overview

All activities required to define and configure a new Hospitality Product including Product Preparation Types, Restaurant Course, Option and set product is provided here. This guide will cover the configuration for the following:

- s guide will cover the configuration for the
- Hospitality Product
 Hospitality Product Set
 - Hospitality Product Set Product
 - $\circ \quad \text{Hospitality Option Product} \\$
- Service Charge Fee Product
- Product List
- Option Set
 - Product Options
 - Product Preparation Options
 - Product Set Options
- Product Preparation Types
- Product Preparation Type Mappings
- Restaurant Course

Prior Training / Experience

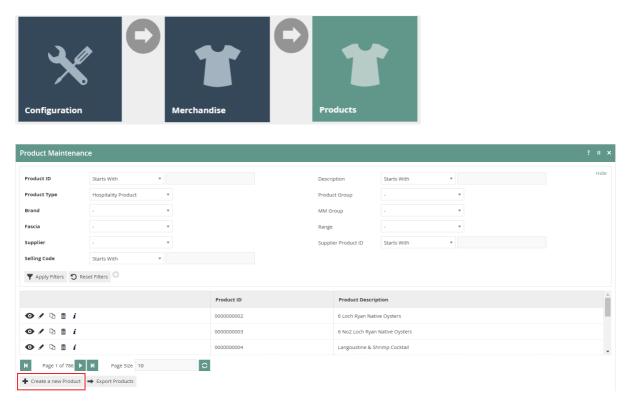
You should be familiar with the following:

- Estate Manager Configuration
- Data Broadcasting

Hospitality Products

Enactor supports multiple hospitality product types such as Hospitality Product, Hospitality Option Product, Hospitality Product Set Product. Hospitality products are configured through the Product Maintenance application on the estate manager.

The Product Maintenance application can be accessed through: Configurations-> Merchandise -> Products



To create a new Hospitality Product, select **Create a new Product** on the Product Maintenance page.

Select Hospitality Product from the Product Type drop-down.

No selection should be made for **Template**. The creation and use of Templates are covered in a separate How-to Guide. This document covers how to manually configure the mandatory and common settings relating to hospitality product maintenance.

Enter a unique **Product ID** for this product that can be alphanumeric and contain a maximum of 20 characters.



Product Maintenance							
You are adding a new prod	uct, please enter the ID:						
Product Type	Hospitality Product	v					
Template	-	•					
Product ID	000000002						

Select Create.

* The Product ID cannot be changed once the Product has been created.

Product Maintenance

Numerous tabs and sub-tabs are presented under product maintenance. This guide is focused on the core aspects that are required to create a Hospitality Product and the key tabs are General and Hospitality.

Product - General Tab

The General tab has all the basic information that captures the identity of the hospitality

product.									
Product Maintenance									
Save Save Cancel You are editing Hospitality Product 0000000002 : 6 Loch Ryan Native C	Dysters.								
General Selling Options Alternative Tenders	Tax M	lerchandise	Prices	Location	Supplier	Attributes	Product Media	Hospitality	
General Label Information Product Group	Selling Code	es Product	Lists						
Product Description*	1 6	Loch Ryan Native	e Oysters	English (U	K)		•	2	
Product Long Description	3	5 Loch Ryan Nativ	ve Oysters is	erve in a half si	hell	English (UK)			- 4
Product Long Description URL					1	5			
Product Information URL						6			
Product External Reference									
Image (Preloaded)	-				*	Test Image 7			
Image URL					1	Test Image 8			
Fascia						Ŧ			
Sale Start Date				Ŧ					
Sale End Date				T					
Product Status	D	iscontinued		9					
Fiscal Product Reference									
Template				c	hange Tem	plate			
* Denotes Mandatory									



Product - General – General Sub-tab

	the General tab as follows:
Configuration	Description
Product Description	Enter a user-friendly, meaningful name for the Product that
	can be alphanumeric with a maximum of 30 characters.
	Select the locale in the second field from a dropdown list of
	all configured locales.
Product Long Description	Enter a long description of the Product if necessary, that can
	be alphanumeric with a maximum of 30 characters.
	Select the locale in the second field from a dropdown list of
	all configured locales.
Product Long Description URL	Enter a URL pointer to an externally defined, usually HTML-
	formatted, description of the Product.
Product Information URL	Enter a URL pointer to an externally defined, usually HTML-
	formatted, set of information of the Product.
Image (Preloaded)	Select the ID of an image from the drop-down list to choose
	the product display image. Images are managed through
	Image Maintenance. (This is described in a separate how-to
	guide)
Image URL	Add a URL that points to an externally stored image.
Product Status	Select an appropriate status of the product from a drop-
	down list.
	• Live – Indicates that the product is currently available.
	• Discontinued – Indicates that the product is
	unavailable.
	• Suspended – Indicates that the product is terminated.

Set the appropriate values on the **General** tab as follows:

Product - Prices Tab

Product M	laintenance									
Save Save	Cancel	0021061 - Tort Pro	aduct Thili							
General	Selling Options	Alternative	Tenders	Tax Mercha	ndise Prices	Location	Supplier At	tributes Product N	ledia Hospita	lity
The follow	ring prices are define	ed for this produc	t			-				
	Store	Price Group	Currency	Start Date	End Date	Price Type	Price Change Id	Price Change Type	Price Context	Price
-	-	-		-		-			•	-
🕂 Add										

Select **Add**, and you will be navigated to **Product Price Maintenance** screen as shown below:

Product Price Maintenance

Please enter following details for the new Product Price

Product ID	000000002	1	1					
Location	The Enactor Restaurant	The Enactor Restaurant						
Price Group	-	- •						
Currency	Pounds Sterling	Pounds Sterling						
Start Date	04 May	▼ 202	00	: 00	: 00	5		
End Date		Ŧ		:	:			
Price Type	Retail Unit			•	6			
Price Context								
🗲 Back 📫 Create								

Set the appropriate values on the **Product Price Maintenance** as follows:

Configuration	Description
Product ID	Product ID of the product that you wish to set the price of
	will appear here if accessed through the prices tab in
	Product Maintenance. Or add the relevant product ID.
Location	Select the appropriate location from the dropdown list. Do
	not select if a Price Group is already set.
Price Group	Select the appropriate price group from the dropdown list.
	Set to UK (All Regions) under RESTAURANT (All Regions).
	Do not select if a Location is already set.
Currency	Select Pound Sterling from the dropdown list. (Or
	whichever is applicable)
Start Date	Defines the date from when the product price is applied.
	Defaults to the date of creation of the Product price entry.
End Date	Defines the end date of the product price application (if
	necessary). Defaults to indefinite.
Price Type	Select Retail Unit from the dropdown list.

* Location and Price Group cannot be set at the same time. You must choose either one of the options to proceed.

Select Create.

You will be presented with the following options to complete creating the new product price:

Product Price Maintenance		
Save 😣 Cancel		
You are editing Product Price for Product	'000000002'	
, Price Group 'UK'		
, Currency 'Pounds Sterling'		
, Start Date '02/03/2016, 00:00'		
, and Price Type 'Retail Unit'		
General		
Price*	£12.00]
Pricing Method	-	¥

Enter a positive numeric value for the product price and select **Save**. You will be taken back to the product maintenance prices tab where the configured product price will be visible with the options to edit or delete.

duct M	aintenance											
Save 😣	Cancel											
u are editing	Hospitality Product 0	000000002 : 6 Loc	h Ryan Native C	ysters.								
General	Selling Options	Alternative	Tenders	Тах	Merchandise	Prices	Location	Supplier	Attributes	Product Media	Hospitality	
The followi	ing prices are define	d for this produc	t									
The followi	ing prices are define Store	d for this produc Price Group	t Currency	:	Start Date	End Date	Price Type	e Price	Change Id	Price Change Type	Price Context	Price
The followi					Start Date 02/03/2016, 00:00	End Date	Price Type Retail Unit		Change Id	Price Change Type	Price Context	Price £12.00
	Store	Price Group	Currency			End Date			Change Id	Price Change Type	Price Context	

Product - Hospitality Tab

Product N	laintenance										
🔒 Save 🔇	Cancel										
You are editing	g Hospitality Product 0	000000002 : 6 Loc	h Ryan Native:	Oysters.							
General	Selling Options	Alternative	Tenders	Тах	Merchandise	Prices	Location	Supplier	Attributes	Product Media	Hospitality
Product F	Preparation Type				Mains 🔻						
Default C	ourse				MAINS 🔻						
Is Side Di	sh?										

Set the appropriate values on the **Hospitality** tab as follows:

Configuration	Description
	Select a Product Preparation Type from the drop-down. This is used to associate the product with a pre-determined preparation type. (Whether the product should be serves as a starter, main, or dessert etc.) Configuring Product Preparation Types are described later in the document.
	Select a course from the drop-down list to associate this product with. The product by default will be served as a part of the selected course unless altered by the server.



Configuring Restaurant Courses are described later in the document.
Select the checkbox to indicate that the product is served as a side dish.

Hospitality Products Set Products (Set Menu)

A Hospitality Product Set Product can be created if a restaurant wishes to offer a Set Menu. This allows regular hospitality products to be assigned to a set menu with a zero price on individual items that are served. The price of the set menu is defined against the Hospitality Product Set Product.

This can be configured using Product List Option Sets with the ability to define any number of Product List Option Sets. Context pricing is enabled for set menu functionality, in instances when products with surcharges are included in set menus. The price of the product is ignored but the surcharge will be defined as a context price against the item and will be added to the price of the set menu. It is also possible to define a single product to have different context prices against different set menu options.

The following guide will use a use a Set Menu with Three courses as the use case.

Create three Product List Option Sets named STARTERS, MAINS, DESSERTS as described earlier in this document.

in second second	Starts With 🔻				Hid
ame	Starts With 🔻				
уре	Product Set Options 🔹				
egion	- v				
	Attribute / Option Set ID	Name	Туре	Region	
• 🖌 🗅 🛍	Attribute / Option Set ID DESSERTS	Name DESSERTS	Type Product Set Options	Region QA KB	
● / Ŀ Ē					

To create a new Hospitality Product Set Product, on the Product Maintenance page select **Create a new Product.**

Product Maintenan	ce					? II X
Product ID	Starts With 💌		Descri	ption	Starts With 💌	Hide
Product Type	Hospitality Product 💌		Produc	ct Group	- •	
Brand	. v		MM Gr	roup	-	
Fascia	. v		Range		- · ·	
Supplier	. v		Supplie	er Product ID	Starts With	
Selling Code	Starts With 💌					
▼ Apply Filters 🏾 🎖 Re	eset Filters $\frac{b_{a,b}^{T}}{b_{a,b}}$					
		Product ID		Product Descript	tion	*
• / \ 🗈 i		000000002		6 Loch Ryan Native	e Oysters	
• 🖌 🗅 💼 i		000000003		6 No2 Loch Ryan M	Native Oysters	
⊙ / ₽ Ē i		000000004		Langoustine & Shr	rimp Cocktail	-
₩ Page 1 of 786 ►	Page Size 10					
+ Create a new Product	Export Products					

Select **Hospitality Product Set Product** from the Product Type drop-down. Enter a unique **Product ID** that can be alphanumeric and contain a maximum of 20 characters.

Pr	oduct Maintenance		
Y	ou are adding a new product, please	enter the ID:	
	Product Type	Hospitality Product Set Product	•
	Template	-	•
	Product ID	000000002	
•	🖶 Back 🕂 Create		

Select Create.

* The Product ID cannot be changed once the Product has been created.

To complete creating the Set Menu enter the appropriate values on the **Product Maintenance** as follows:

Product - General - General Sub Tab

Enter a user-friendly, meaningful name for the Set Menu that can be alphanumeric with a maximum of 30 characters.

Select the locale in the second field from a dropdown list of all configured locales.

duct Maintenan	ce					
Save 🗴 Cancel						
ire editing Hospitality P	roduct Set	Product 12345 : S	et Menu.			
eneral Selling Op	tions	Alternative	Tenders Tax Merchandise Prices	Location Supplier	Attributes Product M	edia
General Prompts	Res	strictions Se	ling Options Option Sets Option Prices C	Option Details Allowed	l Product Types	*
	Set	Туре	Option	Mandatory		
✓ m ↓	1	Option Set	STARTERS			
✓ ± † ↓	2	Option Set	MAINS			
✓ m t	3	Option Set	DESSERTS			
·						

Select the Select the desired Option Set for this Set Menu, from the drop-down list that contains all available Product Set Options. (In this case STARTERS, MAINS, DESSERTS)

Select Add.

Product - Selling Options - Option Sets Sub Tab

luct Ma	aintenance											
iave 😣	Cancel											
re editing I	Hospitality Product S	et Product 12345	: Set Menu.									
eneral	Selling Options	Alternative	Tenders	Tax Merchandise Prices	Location	Supplier	Attributes	Product Media				
General	Prompts R	estrictions	Selling Options	Option Sets Option Prices	Option Details	Allowed P	roduct Types					
The feller				oduct. Products that have prices w	ith the Drive Court					dataile Banduat		abia anatant dafanlata a a
The follow	ving is the list of all	products in Opt	ion sets of this pr	oduct. Products that have prices w	ith the Price Cont	ext set to the p	roduct la or thi	is product are snown	n with their price	e decans. Product	s with no price set in	this context default to a 20
	Option	Option ID	Product ID	Product Description	Store	Price Group	Currency	Start Date	End Date	Price Type	Price Change Id	Price
+ Add	STARTERS	STARTERS	000000004	Langoustine & Shrimp Cocktail								Default (zero)
+ Add	d STARTERS	STARTERS	000000005	Dressed Crab								Default (zero)
+ Add	STARTERS	STARTERS	000000006	Lobster Ceviche								Default (zero)
+ Add	STARTERS	STARTERS	000000007	Lobster Bisque								Default (zero)
+ Add	d STARTERS	STARTERS	000000008	Salt & Pepper Squid								Default (zero)
+ Add	d STARTERS	STARTERS	000000009	Belvelly Smoked Salmon								Default (zero)
+ Add	STARTERS	STARTERS	000000010	Small Bouillabaisse								Default (zero)
+ Add	MAINS	MAINS	000000011	Cornish Misto								Default (zero)
	MAINS	MAINS	000000012	Fish & Chips								Default (zero)
+ Add	Mining											

To add a context price to a specific product, select the **Add** button against each product and you will be navigated to the **Product Price Maintenance** where you can add the surcharge applicable on the selected product. The context price will be set against the Hospitality Product Set Product ID and will be added to the total cost of the Set Menu (as a surcharge / context price) if the product is ordered.

Product - Prices Tab

Select the **Add** button and you will be navigated to the **Product Price Maintenance**. Set the appropriate values (total price for the Set Menu) on the **Product Price Maintenance** as done previously.



Service Fee Products

This option is used to define products with a service charge applicable. This will usually be a Fee Product with a percentage configured as the product price.

To create a new Service Fee Product, on the Product Maintenance page select **Create a new Product.**

Select Fee Product from the Product Type drop-down.

Enter a unique **Product ID** that can be alphanumeric and contain a maximum of 20 characters.

Pro	oduct Maintenance		
Yc	u are adding a new product, please	enter the ID:	
	Product Type	Fee Product	•
	Template	-	•
	Product ID	SERVICE_CHARGE	
•	🗕 Back 🔹 Create		

Select Create.

* The Product ID cannot be changed once the Product has been created.

Product - General - General Sub Tab

Enter a user-friendly, meaningful name for the Service Fee Product that can be alphanumeric with a maximum of 30 characters.

Select the locale in the second field from a dropdown list of all configured locales.

Product - Prices Tab

A fee product can either be configured with a fixed price or with a percentage.

Product M	aintenance										
🔒 Save 😣	Cancel										
ou are editing	Fee Product 1903196	51 : Test Product Th	nili.								
General	Selling Options	Alternative	Tenders	Tax Prices	Attributes	Product Media					
The follow	ing prices are define	ed for this produc	t								
	Store	Price Group	Currency	Start Date	End Date	Price Type	Price Change Id	Price Change Type	Price Context	Price	Percentage
		•	-	-		•	-	-	-	-	-
🕈 Add											

Select the Add button and you will be navigated to the Product Price Maintenance.

Set the appropriate values as done previously.

Product Price Maintenance	e							
Please enter following details for the	new Product Price							
Product ID	19031961							
Location	The Enactor Restaurant					,	,	
Price Group	-					,	,	
Currency	Pounds Sterling					,	,	
Start Date	06 May	Ŧ	202	 00	:	00	: 0	0
End Date		Ŧ			:		:	
Price Type	Fee					,	•	
Price Context								
← Back ← Create								

Select Fee, from the Price Type dropdown list.

Select Create.

General	Thresholds		
Price*		£0.00	
Price Rate		2%	
Price Chan	ge		Q

Set a fixed price in the **Price** field or a percentage in the **Price Rate** for the service Fee Product.

Select **Save** and you will be taken back to the Product Maintenance prices tab where the Fee product price will be shown.

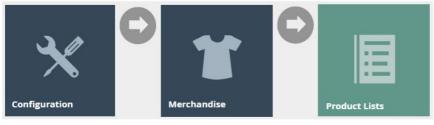
Back											
ire viewin	ng Fee Product SERV	ICE_CHARGE : Ser	vice Charge @ 12%								
3eneral	Selling Options	Alternative	Tenders	Tax Price	es Attributes	Product Media					
The follow	ving prices are def	ined for this pro	duct								
	Store	Price Group	Currency	Start Date	End Date	Price Type	Price Change Id	Price Change Type	Price Context	Price	Percentage
		UK	Pounds Sterling	21/09/2016, 00	200	Fee				£0.00	12%

Product List

A Product List is a collection of products referenced by an ID and a specific Region. Each product ID in the collection (list) is also associated with predefined Product Attributes. (Also referred to as option sets) Hospitality makes use of product list for option set configuration, which is discussed later in this document.

Product Lists are configured through the Product List Maintenance application on the estate manager.

The Product List Maintenance application can be accessed through: Configurations-> Merchandise -> Product Lists



Group Type	- v			Hid
Product List ID	Starts With 💌			
Name	Starts With 💌			
Apply Filters	Reset Filters $\frac{b_{e_{a}p}^{e_{a}}}{b_{e_{a}p}}$			
	Product List ID	Group	Name	
o/ h i	DEMOISELLE_SETMENU_DESSERT		DEMOISELLE SET MENU DESSERT	
o 🗸 🗅 🖻	DEMOISELLE_SETMENU_MAIN		DEMOISELLE SET MENU MAIN	
o 🖊 🗅 🛍	DEMOISELLE_SETMENU_STARTER		DEMOISELLE SET MENU STARTER	
o 🖊 🗅 🛍	DESSERTS		DESSERTS	
o 🗸 🗅 🖻	Rest_Consumer_App_4_desserts		Desserts	
o 🗸 🗅 🗴	OPT_DRESSSING	United States	Dressing Options	

To create a new Product List, select **Create a new Product List** on the Product List Maintenance page.

Enter a unique **Product List ID**. The ID can be alphanumeric and contain a maximum of 50 characters.

Select the Group type **Region**, from the **Group Type** drop-down.

Select a region that is applicable for the restaurant from the **Group** drop-down. (Can opt to select **All Regions**)

ase enter following details	for the new Product List	
Product List ID	Chargeable	
Group Type	Region	
Group	All Regions	Ŧ

Select Create.

* The Product List ID cannot be changed once the Product List has been created.

You will be presented with the following options to complete creating the new product list:

Product List Maintenance - General Tab

Product List Maintenance							
Save Save							
You are editing Product List ID: 'Chargeab	le' for Region 'All Regions'						
General Items							
Name*	Chargeable	English (UK)	•				
* Denotes Mandatory							

Set the appropriate values on the **General** tab as follows:

Configuration	Description
Name	Enter your product list name in this field which can be alphanumeric and contain a maximum of 40 characters. This name will be displayed in screens and other configuration options. The name is locale dependent. Select the appropriate Locale from the drop-down list.

Product List Maintenance - Items Tab

The Items tab allows you to specify any number of products you wish the product list to contain.

Prod	uct List Mainte	nance						
🕞 Sa	ave 😣 Cancel							
You an	e editing Product List I	D: 'Chargeable' for Re	gion 'All Regions'					
Ger	neral Items							•
Pro	duct List Items							
		Button Position	Product ID	Product Description	Button Description	Button Image URL	Î	
	-	-	-	-	-	-		
			I	+ Add Q			~	

To add a new product, enter the Product ID in the space and Select Add.

Or select the search icon and you will be navigated to a product search screen as shown below:

					Hic
roduct ID	Starts \	Vith •	Descripti	on Contains 💌	
roduct Type	-	¥	Product Group	. •	
rand	-	¥	MM Grou	- • •	
ascia	-	v	Range	. •	
olour	-	v	Size	. •	
	Starts \	Vith •	Selling Co	ode Starts With 👻	
Apply Filters			8		
	D Reset Filters		Selected		
Apply Filters	C Reset Filters	$\hat{\boldsymbol{y}}_{\boldsymbol{\beta},\boldsymbol{\nu}^{T}}^{T}$			
Apply Filters	D Reset Filters Product ID	Product Description	Selected		

Select the checkboxes of products that you wish to add to the Product list and Apply Selection.

All products added to the list will be displayed under the specific product list:

duct List Maintenan	ce							
Save 🙁 Cancel								
re editing Product List ID: 'Ch	argeable' for Region 'All R	egions'						
neral Items								
oduct List Items								
	1	2		3		4	5	
	Button Position	Product ID	Product Description			Button Description	Button Image URL	Ê
• / 1 I	1		Onion Rings	English (Canada)	¥			
• / 🗈 † I	2		Salad	English (Canada)	٣			
● ≠ ≞ † ↓	3		Chips	English (Canada)	٣			
● / Ĩ †	4		Hildon Still Water 330ml	English (Canada)	Ŧ		image://PRODUCT/hildonstill33.j	
			+ Add Q					

Field	Example Value	Description
Button Position	1, 2, 3	A read-only value, which indicates the
		position of the button on the POS.
Product ID	00004455	A read-only value, which indicates the
		product ID(s) of product added to the list.
Product Description	Onion Rings	Alphanumeric; maximum 40 characters
		description to be displayed on POS button.
		The original values obtained from product
		configuration can be edited as required.
		Select the Locale from the dropdown list as
		required.
Button Image URL	image://PRODUCT/	A read-only value, which indicates the URL
	hildonstill33.png	that identifies the image to be displayed on
		POS button.

* You can edit the order of the Product List items using directional arrow buttons. Select the edit icon to navigate directly to product maintenance, which will enable you to edit product details.



Option Sets

Option Sets are used to create user-configurable data entry fields. The purpose and function of the option set is defined by the Option Set Type. In a restaurant, Product Options, Product Preparation Options and Product Set Options are examples of Option Set Types that can be used.

A single or multiple option sets can be added to a hospitality product. Once all desired Option Sets have been configured against the product, these will be displayed in the POS application as options to be selected when a product is sold.

The Product Attribute / Option Set Maintenance application can be accessed through: Configurations-> Merchandise -> Attribute / Option Sets

Configuration	C Merchandise	C
Attribute / Option Set Maintenance		
Attribute / Option Set ID Starts With		

Attribute / Option Set ID	Starts With 💌			Hi
lame	Starts With 💌			
уре	Product Options 👻			
Region	- ¥			
▼ Apply Filters 🏾 🕄 Reset	Filters β_{ab}^{ab}			
	Attribute / Option Set ID	Name	Туре	Region
• 🖊 🗅 📋	LADUREE_2Course	Laduree 2 Course	Product Options	UK
• / 🗅 📋	U_LOYALTY_CUSTOMER	LOYALTY_CUSTOMER	Product Options	ик
• / 🗅 📋	OS_HOT_BEVERAGES	OptionSet Hot Beverages	Product Options	USA
• / 🗅 🗴	OS_DRESSING	OptionSet Salad Dressing	Product Options	USA
• / 🗅 📋	OS_SITES	OptionSet Sites	Product Options	USA
	OS_SOFTDRINKS	OptionSet Softdrinks	Product Options	USA
• 🖌 🗅 📋				
● / ▷ ů ● / ▷ ů	Product_Option	product_Option	Product Options	All

To create a new Option Set, select **Create a new Option Set** on the Attribute / Option Set Maintenance page.

Create New Attribute / Option Set Type (Product Options / Product List Options)

Enter a unique **Option Set ID**. The ID can be alphanumeric and contain a maximum of 40 characters.

Select **Product Options**, from the **Type** dropdown list.

Select the appropriate **Region** from the drop-down list.

New Attribute / Option Set				
Please enter the Attribute / Option Sel	t ID, Type and Region:			
Attribute / Option Set ID	Chargeable			
Туре	Product Options 💌			
Region	All Regions 🔻			

Select Create.

* The Option Set ID cannot be changed once the Option Set has been created.

You will be presented with the following options to complete creating the new option set:

Edit Attribute / Option Set					
Save Cancel					
You are editing Attribute / Option Set ID:	'Chargeable' of Type: 'Product Options', for the Region: 'All'				
Name*	Chargeable				
Attribute / Option Set					
Add Add Group Add Boolean Option Add Choice Option Add Compound Option Add Date Option Add Percentage Option Add Text Option Add Text Option Add Text Option Add Text Option Add Product Option Add Product Option Add Product List Add Capture Product Option	n				

Enter an alphanumeric character value for the Name.

Select Add.

Select **Add Product List**, from the list displayed against the Add button.

Edit Product List Option - General Tab

Edit Product List C	Pption
Save Cancel	
General Restrictio	ns
ID* 1	Chargeable
Name* 2	Chargeable
Description 3	
Product List* 4	Chargeable
Mandatory 5	
Auto Submit	
Next Option Set	· *
Next Option	v
* Denotes Mandatory	

Set the appropriate values on the **General** tab as follows:

Configuration	Description
ID	Enter an alphanumeric value for the Product List Option ID.
	This will be displayed in screens and other configuration
	options.
Name	Enter an alphanumeric value. This will be displayed in
	screens and other configuration options.
Description	Enter an optional description for Product List Option. This
	will be displayed in screens and other configuration
	options.
Product List	Select the pre-defined Product List referenced by this
	option set from the dropdown list.
Mandatory	Select the checkbox to define that at least one option from
	the Product List must be selected when present to a user
	on the POS application.

*To edit the chosen product list, select the arrow button which will navigate you to Product List Maintenance.

Select Save when completed.

Edit Attribute / Option Set		
Save Cancel		
You are editing Attribute / Option Set ID	: 'Chargeable' of Type: 'Product Options', for the Region: 'UK'	
Name*	Chargeable	
Attribute / Option Set		
Add		



Create New Attribute / Option Set

Type (Product Preparation Options)

A Product Preparation Options in Option Set is a text list of preparation options that can be applied to a product.

Enter a unique **Option Set ID**. The ID can be alphanumeric and contain a maximum of 40 characters.

Select Product Preparation Options, from the Type dropdown list.

Select the appropriate **Region** from the drop-down list.

New Attribute / Option Set		
F	Please enter the Attribute / Optior	n Set ID, Type and Region:
	Attribute / Option Set ID	Salad Options
	Туре	Product Preparation Options 🔹
	Region	All Regions 💌
í	🗲 Back 📫 Create	

Select Create.

* The Option Set ID cannot be changed once the Option Set has been created.

You will be presented with the following options to complete creating the new option set:

dit Attribute / Option Set		
Save Cancel		
You are editing Attribute / Option Set ID: 'Salad Options' of Type: 'Product Preparation Options', for the Region: 'All'		
Name*	Salad Options - not wanted	
Attribute / Optio	on Set	
Add Add Prep	paration Choice Option	
Addition	duct Option	

Enter an alphanumeric character value for the Name.

Select Add.

Select Add Preparation Choice Option, from the list displayed against the Add button.

Edit Choice Option - General Tab

Edit Choice Option				
Save Cancel				
General Values	Advanced			
ID*	Served without	1		
Name*	Served without	2		
Description		h	3	
Title			English (UK) 👻	
Subtitle			English (UK) 👻	
Auto Submit				
Mandatory	4			
Allow Multi-Select	□ 5			
Next Option Set	- •			
Next Option	~			
* Denotes Mandatory				

Set the appropriate values on the **General** tab as follows:

Configuration	Description
ID	Enter an alphanumeric value for the Product List Option ID.
	This will be displayed in screens and other configuration
	options.
Name	Enter an alphanumeric value. This will be displayed in
	screens and other configuration options.
Description	Enter an optional description for Product List Option. This
	will be displayed in screens and other configuration
	options.
Mandatory	Select the checkbox to define that at least one option from
	the Product List must be selected when present to a user
	on the POS application.
Allow Multi-Select	Select the checkbox to allow multiple selection of the
	displayed options in the POS application.

Edit Choice Option - Values Tab

The values tab allows you to define the preparation options entries as string values.

Save Car	icel		
General Valu	ues Advanced		
	Value	Label	Image Url
₫ ↓	Tomato	No Tomato	
± 1 ±	Lettuce	No Lettuce	
± ±	Sliced peppers	No Sliced peppers	
± 1 ±	Cucumber	No Cucumber	
1	Beetroot	No Beetroot	
+	Onion 1	No Onion 2	

To add a new choice option, enter an alphanumeric value in the **Value** field.

Enter an alphanumeric value in the Label field. This is the field that will be displayed on the POS application.

Select the **Add** button.

All Choice options added will be listed in this screen.

* You can edit the order of the option items using directional arrow buttons.

Select **Save** when completed.

Edit Attribute / Option Set		
Save Cancel		
You are editing Attribute / Option Set ID:	'Salad Options' of Type: 'Product Preparation	on Options', for the Region: 'All'
Name*	Salad Options - not wanted	
Attribute / Option Set Served Without No Tomato No Lettuce No Sliced peppers No Cucumber No Beetroot No Onion		
Add		

Create New Attribute / Option Set

Type (Product Set Options)

Product Set Options are essentially Product List Options but are intended to only be selected by Hospitality Product Set Products (Detailed previously in the document).

Enter a unique **Option Set ID**. The ID can be alphanumeric and contain a maximum of 40 characters.

Select Product Set Options, from the Type dropdown list.

Select the appropriate **Region** from the drop-down list.

New Attribute / Option Set					
F	Please enter the Attribute / Option Set ID, Type and Region:				
	Attribute / Option Set ID	STARTERS			
	Туре	Product Set Options 🔹			
	Region	All Regions 🔻			
Í	🗲 Back 🕂 Create				

Select Create.

* The Option Set ID cannot be changed once the Option Set has been created.

You will be presented with the following options to complete creating the new option set:

Edit Attribute / Option Set			
Save Cancel			
You are editing Attribute / Option Set ID: 'STARTERS' of Type: 'Product Set Options', for the Region: 'All'			
Name*	STARTERS		
Attribute / Option Set			
Add Product Option Add Product List Add Product Group			

Enter an alphanumeric character value for the Name.

Select Add.

Select **Add Product List**, from the list displayed against the Add button.

Edit Product List Option - General Tab

Edit Product List Option			
Save Cancel			
General Restri	ictior	IS	
ID*	1	STARTERS	
Name*	2	STARTERS	
Description	3		11
Product List*	4	STARTERS 🔹 🗭]
Mandatory	5	0	
Auto Submit			
Next Option Set		- v	
Next Option		¥	
* Denotes Mandatory			

Set the appropriate values on the **General** tab as follows:

Configuration	Description
ID	Enter an alphanumeric value for the Product List Option ID.
	This will be displayed in screens and other configuration
	options.
Name	Enter an alphanumeric value. This will be displayed in
	screens and other configuration options.
Description	Enter an optional description for Product List Option. This
	will be displayed in screens and other configuration
	options.
Product List	Select the pre-defined Product List referenced by this
	option set from the dropdown list.
Mandatory	Select the checkbox to define that at least one option from
	the Product List must be selected when present to a user
	on the POS application.

*To edit the chosen product list, select the arrow button which will navigate you to Product List Maintenance.

Select **Save** when completed.

Edit Attribute / Option Set		
Save Cancel		
You are editing Attribute / Option Set ID: 'STA	ARTERS' of Type: 'Product Set Options', for t	he Region: 'QA KB'
Name*	STARTERS	
d → Attribute / Option Set		
Add		



Product Preparation Types

Product Preparation types is a means of categorising restaurant products by defining the type of preparation required for the product when ordered and submitted to a kitchen.

Creating a Product Preparation Type

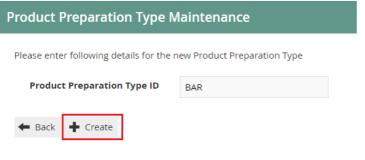
The Product Preparation Type maintenance application can be accessed through: Configuration -> Hospitality-> Product Preparation Types

Configuration	Hospitality	Product Preparation Types
roduct Preparation Type Ma	aintenance	? II X
Product Preparation		Hide
Product Preparation Type ID Starts Wit Y Apply Filters D Reset Filters		Hide
Type ID Starts Wit		Hide
Type ID Starts Wit	3	
Type ID Starts Wit Y Apply Filters D Reset Filters	Product Preparation Type ID	Name
Type ID Starts Wit Y Apply Filters D Reset Filters	Product Preparation Type ID EAR	Name Bar
Type ID Starts Wit Y Apply Filters D Reset Filters Image: Comparison of the start starts Image: Comparison of the start starts Image: Comparison of the	Product Preparation Type ID BAR COFFEES	Name Bar Coffee
Type ID Starts Wit Y Apply Filters D Reset Filters O D O D	Product Preparation Type ID BAR COFFEES DESSERTS	Name Bar Coffee Desserts
Type ID Starts Wit ▼ Apply Filters ♡ Reset Filters * ● ● ● □ □ □ ● ● ● □ □ □ ● ● ● □ □ □ ● ● ● □ □ □ ● ● ● □ □ □	BAR COFFEES DESSERTS MAINS	Name Bar Coffee Desserts Mains

м	Page 1 of 1	м	Page Size	10	0
+ Cre	ate a new Prod	uct Prepa	ration Type		

To create a new product preparation type, select **Create a New Product Preparation Type** on the Product Preparation Type Maintenance page.

Enter a unique **Product Preparation Type ID** that can be alphanumeric and contain a maximum of 20 characters.



Select Create.

* The Product Preparation Type ID cannot be changed once it has been created.

You will be presented with the following option to complete creating the Product Preparation Type:

Product Preparation Ty	pe Maintenance	
Save 🔀 Cancel		
You are editing Product Preparatio	on Type ID 'BAR'	
General		
Name*	Bar	
* Denotes Mandatory		

Enter a Product Preparation Type **Name**. This mandatory field can contain up to maximum of 30 alphanumeric characters.



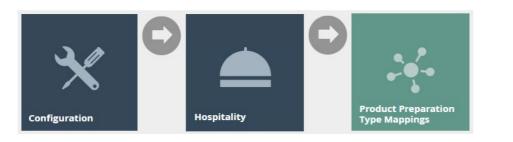
Product Preparation Type Mappings

Product Preparation Type Mappings are used to associate Products with a preparation type. ('Chocolate brownies' to Desserts, 'Gin & Tonic' to 'Drinks' etc.)

This can be done when configuring new products in Products Maintenance (described in a separate how-to guide) or through the Product Preparation Type Mappings Maintenance application.

Creating a Product Preparation Type Mapping

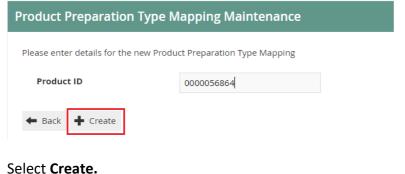
The Product Preparation Type Mapping Maintenance application can be accessed through: Configuration -> Hospitality-> Product Preparation Type Mappings



Product ID Product Preparation Type T Apply Filters	Starts With			Hid
, approximers		Product ID	Product Preparation Type ID	
• / • •		9851301024	COFFEES	
• • •		0300001212	COFFEES	
o 🖊 🗅 🛍		9892028450	COFFEES	
• / • •		1430001	DESSERTS	
) / D 🛍		0300001291	DESSERTS	
• / Þ 🖻		000000046	DESSERTS	
• • •		1420002	DESSERTS	

To create a new product preparation type mapping, select **Create a New Product Preparation Type Mapping** on the Product Preparation Type Mapping Maintenance page.

Enter the product ID you wish to create a mapping for.



You will be presented with the following option to complete creating the Product Preparation Type Mapping:

Product Preparation Type Mapping Maintenance			
Save Cancel			
You are editing the Product Preparation	Type Mapping for Product ID '0000056864'		
General			
Preparation Type*	Coffee	•	
* Denotes Mandatory			

Select the appropriate Product Preparation Type Mapping from the dropdown list.

*You can view, edit, copy, or delete Product Preparation Type Mapping associated with any product through the Product Preparation Type Mapping Maintenance application.

Restaurant Course

New Courses can be created for Restaurant Locations and Areas that have already been configured. Restaurant Courses are configured with a sequence number to define the order courses are served in.

The Restaurant Courses Maintenance application can be accessed through: Operations -> Restaurant -> Restaurant Courses

Operation	≵ ¢ s	Restaurant	Rest	aurant Courses		
taurant Cours	se Maintenance					?
	Starts With 🔹					
ourse ID estaurant ID	Starts With v					
staurant ID	- V					
estaurant ID ea ID	- v - v Starts With v					
staurant ID ea ID Ime	- v - v Starts With v	Area ID	Course ID	Sequence	Name	
staurant ID ea ID Ime	Starts With V Reset Filters		Course ID BAR	Sequence	Name Bar	
staurant ID ea ID Imme * Apply Filters * 2 * * * * 2 (1)	Starts With Reset Filters Restartant ID	Area ID				
staurant ID ea ID mme Apply Filters	Starts With Reset Filters Restaurant ID 1210	Area ID MAIN	BAR	1	Bar	
Apply Filters		Area ID MAIN MAIN	BAR COFFEES	1	Bar Coffees	
Apply Filters		Area ID MAIN MAIN MAIN	BAR COFFEES STARTERS	1 1 2	Bar Coffees Starters	
Apply Filters		Area ID MAIN MAIN MAIN MAIN MAIN	BAR COFFEES STARTERS MAINS	1 1 2 3	Bar Coffees Starters Mains	

To create a new Restaurant Course, select **Create Restaurant Course** on the Restaurant Course Maintenance page.

Select the relevant location by choosing the **Restaurant ID**, from the dropdown list.

Select the relevant restaurant area by choosing the **Area ID**, from the dropdown list.

Enter a unique **Course ID**. The ID can be alphanumeric and contain a maximum of 20 characters.

ľ	Restaurant Course Maintenance				
I	Please enter following details for the n	ew Restaurant Course			
	Restaurant ID	The Enactor Restauran			
	Area ID	Main▼			
	Course ID STARTERS				
ĺ	🗲 Back 🕂 Create				

Select Create.

* The Course ID cannot be changed once a Restaurant Course has been created.

You will be presented with the following options to complete creating the new restaurant course:

Restaurant Course – General Tab

Restaurant Course Mainten	Restaurant Course Maintenance				
Save Cancel					
You are editing the course with Restaura	ant ID: 'Restaurant1', Area ID: 'Area1', Restaurant Course	e ID: 'STARTERS'			
General Product Preparation Ty	pes				
Sequence	2	1			
Name	Starters	2			
On order move to next status	☑ 3				
On order move to status	Starters 💌 4				
On away move to next status	2 5				
On away move to status	Starters 💌 🔓				
Force order per cover	2 7				
Warn On Over Order	☑ 8				

Set the appropriate values on the **General** tab as follows:

Configuration	Description
Sequence	Add a numeric value to the sequence of courses the table
	will go through.
Name	Enter an alphanumeric value that can contain a maximum
	of 20 characters. This name will be displayed in screens and
	other configuration options.
On order move to next	Select the checkbox to indicate that the tables status
status	should move to the next table status in its sequence when
	an order is submitted.
On order move to status	Select from the dropdown list to define the table status to
	change to. This works in conjunction with On order move



	to next status and the table status definition Allow Sequence Number Override setting.
On away move to next	Select the checkbox to indicate that the table status should
status	move to the next table status in its sequence when an away message is submitted on the POS application.
On away move to status	Select from the dropdown list to define the table status to change to. This works in conjunction with On away move to next status and the table status definition Allow
	Sequence Number Override setting.
Force Order per cover	Select checkbox to prompt on the POS Application that for the given course, all covers (Diners) should have an order. This can be fulfilled with course fillers (No Course Orders)
Warn On Over Order	Select the checkbox to warn the POS Application operator if more items of this course have been ordered than the available diners on the table.

Restaurant Course – Product Preparation Types Tab

Restaurant Course Maintenance				
Save Cancel				
You are editing the course with Restaurant ID: 'Restaurant1', Area ID: 'Area1', Restaurant1', Area1', Restaurant1', Area1', Restaurant1', Area1', Restaurant1', Restaurant1', Area1', Restaurant1', Restaurant1', Restaurant1', Restaurant1', Restaurant1', Re	aurant Course ID: 'STARTERS'			
General Product Preparation Types				
Output Course Items 2 1				
Output Away Messages 🔽 2				
	Product Preparation Type			
面	STARTERS			
m	PASS			
+ Add	Bar Coffee Desserts Hadhi Preparation Type Mains Pass Runner Starters			

Select the **Output Course items** checkbox to indicate to the POS Application to print ordered item to the kitchen.

Select the Output Away Messages checkbox to indicate to the POS Application to print away messages to the kitchen.

To add to the collection of **Product Preparation Types**, choose a preferred a type from the dropdown list and select the **Add** button.



Broadcasting

To deliver the configuration changes to the POS, broadcast the following entities.

- Product
- Product Attribute
- Product List
- Product Group
- Product Preparation Type
- Product Preparation Type Mapping
- Product Price
- Option Set
- Restaurant Course

POS Functionality

The operator after selecting a table, the POS will prompt to select the number of dines on the table. Once the number of diners is entered, the table order screen will be displayed with two separate menus.

hospitality May 17, 2021 11:03:21 AM Trans 2	3			Till 723 -Waiter 2	show Log out
Table 3 In Use Order	Champagne	White Wine	Rose Wine	Red Wine	Soft Drinks
Please scan or enter a product or select another function.					
QTY DINER ITEM PRICE					
	Oysters	Starters	Classics	Grill	Sides
	Desserts	Coffee			
		_			
TOTAL:£0.00	Quantity Sell	🗭 Edit Notes	Print Bill	Capture Loyalty	More Functions
Submit		Starters Away	W) Mains Away	Desserts Away	Coffee Away

Function	Outcome	
Restaurant Course	Shows the available course for this table.	
	Select to proceed.	



The operator after selecting a product added in a Product list / Option Set, it is prompted for following selection.

enactor hospitality May 17, 2021 3:25:49 AM Trans 21	Till 723 -Waiter 2 Show
Table 2 In Use Order	Cornish Misto
Please select or enter options	Cornish Misto
	Chargeable Salad Options - Extra wanted Notes
	Please select from the following: Chargeable *
	Onion Rings Chips Salad Hildon Still Water 330ml
Once all food has been chosen for this Price: diner please click Add To Order. £25.00	
Back Add To Order	

Function	Outcome	
Chargeable	Shows the options enabled for this product	
	Select to proceed.	

The operator after selecting a product added in a Product list / Option Set with a product type set to product preparation options, it is prompted for following selection.

hospitality May 17, 2021 337:45 AM	rans 21 Till 723 -Waiter 2 Show
Table 2 In U Order	e Cornish Misto
Please select or enter options	Cornish Misto
Chargeable Onion Rings	Chargeable Salad Options - Extra wanted Notes
	Please select from the following: Served with extra Extra Beetroot Extra Cucumber Extra Onion Extra Tomato
	Extra Lettuce Peppers
Once all food has been chosen for this Pric diner please click Add To Order. £25.0	ö
Back Add To Order	

Function	Outcome	
Served with Extra	Shows the Salad options enabled under	
	extra wanted for this product. Select to	
	proceed.	



About This Document

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The amendment history of this document can be found in the table below.

Current Document Version information

Document Version 1.0 Product Version 2.6

Document Context

This document is part of the Enactor Product Documentation Series. All Enactor products include a comprehensive documentation set designed to improve understanding of the product and facilitate ease of use.

Document Inquiries

At Enactor we aspire to producing the highest quality documentation to reflect and enhance the quality of our product. If you find that the document is inaccurate or deficient in any way, please assist us in improving our standard by letting us know.

For matters of document quality or any other inquiries regarding this document please contact:

By Email: documentation@enactor.co.uk

Document History

The following versions of the document have been produced:

VERSION	STATUS	ISSUE DATE	AUTHOR	REASON FOR ISSUE
1.0	Initial Draft	28/05/21	Thilini Sayakkara	Initial version