

# How-To Guide Configuring Bundle Products

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# Introduction

Bundle Products add the ability to sell multiple products with by scanning a single product barcode. While the Enactor solution offers a range of configurations for Bundle Products based on business-specific requirements, the purpose of this guide is to provide a foundational understanding of the options and capabilities available when configuring a Bundle Product.

## Overview

This guide will cover the configuration for the following:

- **Bundle Product** – Allows configuring a Product of type Bundle Product and adding Merchandise items to that Bundle Product.

## Prior Training / Experience

Successful completion of the “Introduction to Enactor” course, which would have covered all the basics required for this document.

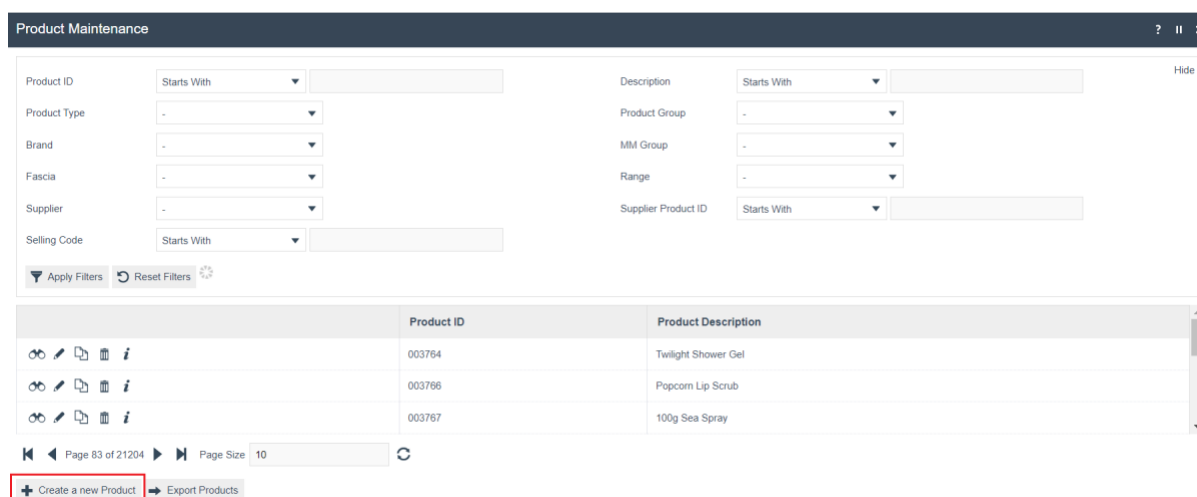
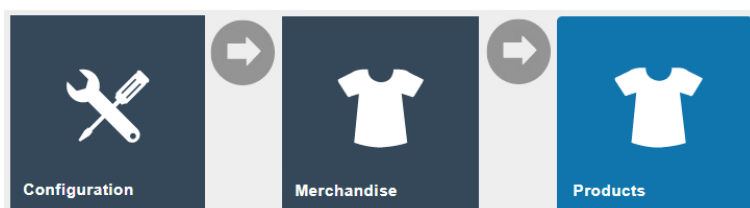
# Configuration Steps

## Configuring a Bundle Product

Bundle Products will inherit all the properties from standard Merchandise Products. Only a subset of product properties is listed here based on their relevance to this How-To-Guide.

To create a new Bundle Product, follow the steps below.

The Product Maintenance application can be accessed through:  
Configuration -> Merchandise -> Products



To create a new Bundle Product, select **Create a new Product** on the Product Maintenance page.

Select **Bundle Product** from the Product Type drop-down.

No selection should be made for **Template**. The creation and use of Templates are covered in a separate How-to Guide. This document covers how to manually configure the mandatory and common settings relating to a Bundle Product.

Enter a unique **Product ID** which can be alphanumeric and contain a maximum of 20 characters.

## Product Maintenance

You are adding a new product, please enter the ID:

Product Type	<input type="text" value="Bundle Product"/>
Template	<input type="text" value="-"/>
Product ID	<input type="text" value="BUNDLE001"/>

Select **Create**.

**Note:** The Product ID cannot be changed once the Product has been created.

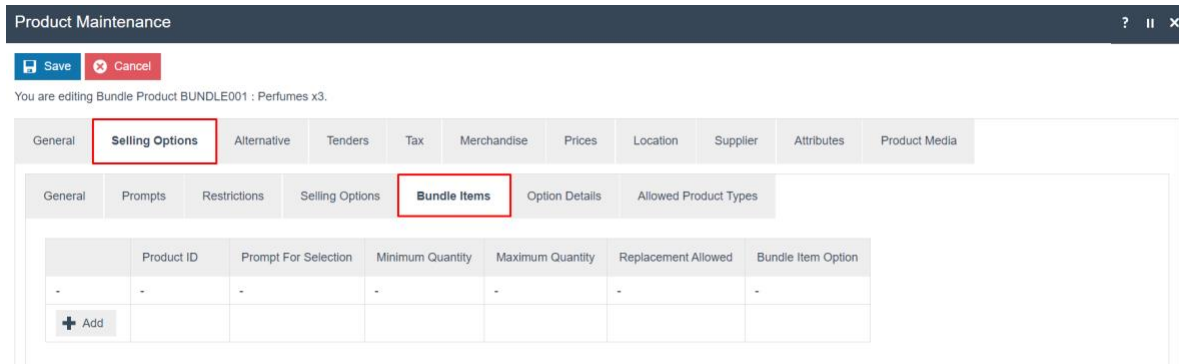
Numerous tabs and sub-tabs are presented under Product Maintenance. This guide focuses on the core aspects and primarily on General and Selling Options.

In the **General Tab**, enter an appropriate description and confirm that the product status is set to Live. Configuration of Bundle Products is related to Product Configuration. Refer to the How-To-Guide Configuring a Merchandise Product for further details.

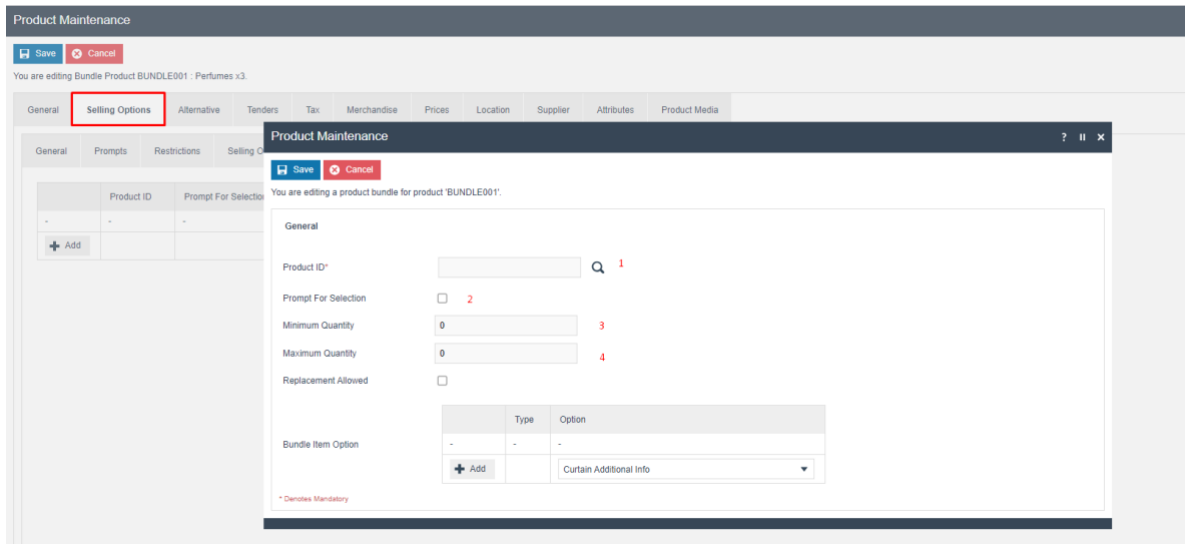
The screenshot shows the 'Product Maintenance' interface for editing a 'Bundle Product BUNDLE001 : Perfumes x3'. The 'General' tab is selected and highlighted with a red box. Below the main tabs, there are sub-tabs: 'General', 'Label', 'Information', 'Product Group', 'Product Sale Region', 'Selling Codes', 'Product Lists', and 'Bundle'. The 'General' sub-tab is also highlighted with a red box. The 'Product Description' field contains the text 'Perfumes x3' and is highlighted with a red box. The language dropdown menu is set to 'English (UK)'. Other fields include 'Product Long Description', 'Product Long Description URL', 'Product Information URL', and 'Product External Reference', all of which are currently empty.

In the example given, constituents will be added to the parent Bundle Product.

## Selling Options Tab – Bundle Items Sub Tab



To Add Merchandise Items to the Bundle Product, navigate to the **Selling Options Tab** and then the **Bundle Items Sub Tab**.



Set the appropriate values on the **Bundle Items Tab** as follows:

No	Configuration	Description
1	Product ID	Product search, it will redirect to Product Maintenance where you can select a product or if the ID is known it can be added to the field without searching.
2	Prompt For Selection	Check box, if checked this will prompt for selection of the merchandised item when the Bundle Product ID is scanned or entered. Not mandatory.
3	Minimum Quantity	Numeric value; Minimum quantity required to trigger the bundle. Not mandatory
4	Maximum Quantity	Numeric value; If set 0 it will be unlimited otherwise the quantity will be restricted by the value set. Not mandatory

Click the **Save** button once the required configuration has been added.

Multiple items can be added to the Bundle Product by following these steps.

## General Tab – Bundle Sub Tab

The screenshot shows the 'Product Maintenance' window for 'Bundle Product BUNDLE001 : Perfumes x3'. The 'General' tab is selected, and the 'Bundle' sub-tab is active. The 'Warn When Voiding Constituents Below Minimum Threshold' checkbox is unchecked. The 'Choice When Going Below Threshold' dropdown menu is open, showing three options: 'Ask Operator' (selected), 'Automatically void all constituents', and 'Automatically void selected constituent'.

Set the appropriate values on the **Bundle Tab** as follows:

Configuration	Description
Warn When Voiding Constituents Below Minimum Threshold	Check box, if checked it will give a warning message when voiding constituents below the configured minimum quantity.
Choice When Going Below Threshold	<p>Dropdown list selection of fixed options, which are:</p> <ul style="list-style-type: none"> <li>• Ask Operator: If this option is chosen, the operator will be prompted to choose which constituents to void when the defined minimum quantity of constituents is reached.</li> <li>• Automatically void all constituents – If this option is chosen, while attempting to void constituents that are less than the specified minimum quantity, all constituents will be immediately void.</li> <li>• Automatically void selected constituents: If this option is chosen, only the constituents attempting to void below the specified minimum number will be automatically void.</li> </ul>

### Bundle Product Pricing

A price can be added to the Bundle Product (see the Product Price How-To Guide). Alternatively, if no price is set for the Bundle Product, the price will be the sum of the prices of the items that constitute it.

## Broadcasting

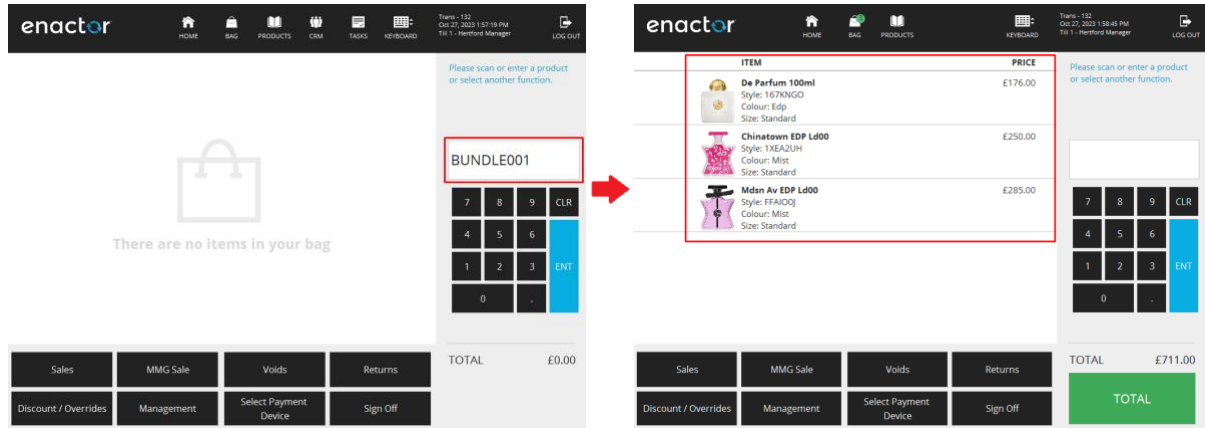
To deliver the configuration changes to the POS, broadcast the following entities:

- Product
- Product Price

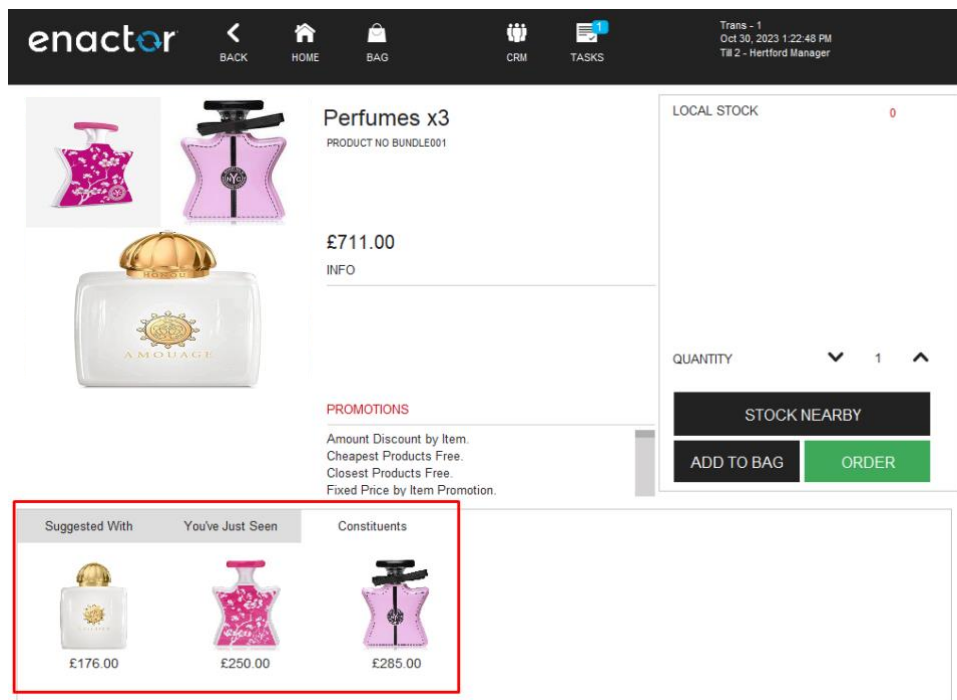


# POS Functionality

The Operator should enter the newly configured parent Bundle Product ID into the POS Interface to access the product.



Bundle configured with 3 different perfumes. All the products added for the parent bundle product will be displayed in the **Constituents**.



# About This Document

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The amendment history of this document can be found in the table below.

## Current Document Version information

Document Version 1.0

Product Version 2.7

## Document Context

This document is part of the Enactor Product Documentation Series. All Enactor products include a comprehensive documentation set designed to improve understanding of the product and facilitate ease of use.

## Document Inquiries

At Enactor we aspire to producing the highest quality documentation to reflect and enhance the quality of our product. If you find that the document is inaccurate or deficient in any way, please assist us in improving our standard by letting us know.

For matters of document quality or any other inquiries regarding this document please contact:

By Email: [documentation@enactor.co.uk](mailto:documentation@enactor.co.uk)

# Document History

The following versions of the document have been produced:

VERSION	STATUS	ISSUE DATE	AUTHOR	REASON FOR ISSUE
1.0	Initial Draft	28/10/23	Shenol Silva	Initial version