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Enactor Training Course

Customising Enactor



Customising Enactor

Agenda

- Process Sets
- Themes
- Application Extensions
- Hook Processes

Process Sets

- Process Sets provide a mechanism to override standard Enactor Application Processes
- Process Sets are configured using the enactor.xml:
 - Common.ProcessSet
 - Common.ParentProcessSet
- Process Set may also be configured on the command line, or for the mobile devices in the application preferences.
- Are intended to be used for ‘application wide’ overrides
- Unlike other override mechanisms, Process Set only applies to Application Process

Process Sets (cont.)

- When Processes are referenced in the application, the Platform will use the Process Set to locate them
 - For example, if the Process Set was 'MyCompany' and a Process 'Pos/Sale_1.0.xml' was requested, the Platform will look for the Process 'MyCompany/Pos/Sale_1.0.xml'
 - If the Process cannot be found using the Process Set, the Platform will fall-back to using the originally requested name

Process Sets – Hook Processes

- To support extension in earlier versions of Enactor, Hook Processes were supplied
- These are Processes that Enactor will always ensure are empty, providing a place for Customers to inject custom function
- They can be identified by the suffix ‘Hook’ or ‘External’ in the Process name
 - For example Pos/Employee/CaptureEmployeeSaleHook
- This is replaced by Extension Points for new overrides, but existing Hook processes will be retained for backwards compatibility

Themes

- Themes provide a more flexible approach to application customisation than Process Set
- The Theme can be configured:
 - Using the enactor.xml:
 - Common.Theme
 - Common.ParentTheme
 - Using the command line, or for the mobile client in the application preferences
 - Using a Pos Terminal associated with the Device

Themes (cont.)

- Themes may be different between different Devices in the same estate
- Themes apply to Application Processes, Page Definitions and Print Documents
- The Theme can be changed during the lifetime of an application

Themes (cont.)

- When resources are resolved using a Theme, the Platform will allow for a bi-directional, hierarchical lookup
 - For example, if the Theme was 'MyCompany/HighRes' and the Page Definition 'Pos/CaptureCustomer' was requested, the Platform will look for the following resources:
 - MyCompany/HighRes/Pos/CaptureCustomer
 - MyCompany/Pos/CaptureCustomer
 - HighRes/Pos/CaptureCustomer
 - Pos/CaptureCustomer

Application Extensions

- Application Extensions provide a mechanism to ‘automatically’ enable additional functionality
- Application Processes can refer to ‘Extension Points’ by using the `UICallExtensionPointProcessAction`
- Developers then declare, using the `Packages.xml`, that they want to implement an Extension Point
- The Platform will discover the implementations and use them automatically as the Application Process is run

Application Extensions (cont.)

- Multiple implementations can be defined for a single Extension Point
 - The developer can specify a priority ordering by referring to the Package ID (from the Packages.xml) that they should be run before or after
 - It is also possible to declare that a given implementation must override an existing implementation, suppressing the original behaviour
 - If no priority ordering is configured, the order the implementations will be applied in is undefined

Application Extensions (cont.)

- When multiple implementations are present for an Application Process Extension, they will be invoked using the ordering information in the Packages.xml one after the other
 - Earlier implementations can pass information to following ones using the outputs of the Process
 - Earlier implementations can suppress further implementations by returning a special Outcome on the End Process Action:
 - `enactor.action.StopExtensionLinking`
 - The Outputs and Outcome from the last extension are returned to the calling Process

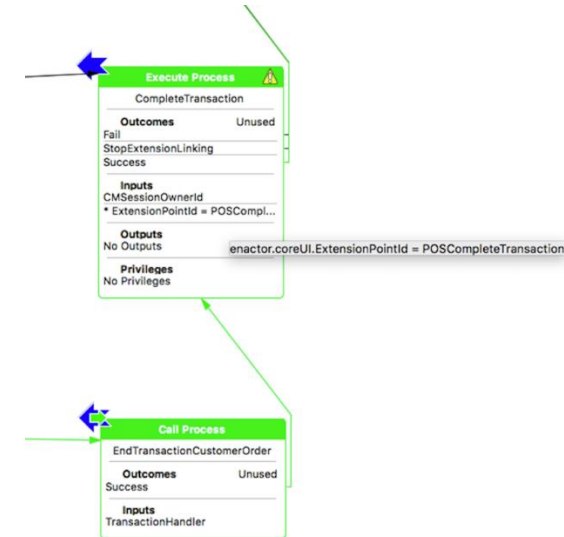
Application Extensions (cont.)

Example – Defining an extension

- First, in the Process, use the `UICallExtensionPointProcessAction` and configure an Extension Point ID
- Then in the `Packages.xml` declare the extension with a default implementation:

```
<core:extensions>  
  <core:packageExtension>  
    <core:extensionId>POS CompleteTransaction</core:extensionId>  
    <core:extensionPoint>POSCompleteTransaction</core:extensionPoint>  
    <core:extensionType>Process</core:extensionType>  
    <core:extensionUrl>Pos/EndTransaction</core:extensionUrl>  
  </core:packageExtension>  
</core:extensions>
```

- You can omit the default implementation if one is not required



Application Extensions (cont.)

Example – Overriding an extension

- Taking the previous example, we simply add a extension point override to our Packages.xml:

The screenshot displays the 'Package Extensions' management interface. It is split into two main panes: 'Packages' and 'Extensions'.
- The 'Packages' pane shows a list with 'RestaurantPos' selected. It has 'Add' and 'Remove' buttons.
- The 'Extensions' pane shows a list of extension points. 'ProductSetReturnItemAdditionalPropertiesExtension' is selected. It has 'Up', 'Down', 'Add', and 'Remove' buttons.
- To the right, a 'Description' panel provides details for the selected extension point:
 - Name: Restaurant ProductSetReturnItemAdditionalPropertiesExtension
 - Extension Point: ProductSetReturnItemAdditionalPropertiesExtension
 - Extension URL: Restaurant/Pos/Product/SetReturnItemAdditionalPropertiesExtension (with a 'Browse' button)
 - Type: Process (with a dropdown arrow)
- Below the description is an 'Extension Overrides' section with 'Add', 'Remove', and 'Up' buttons.

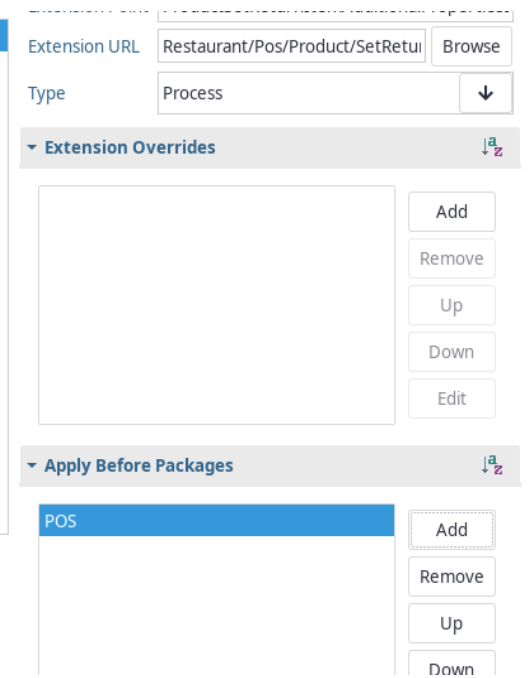
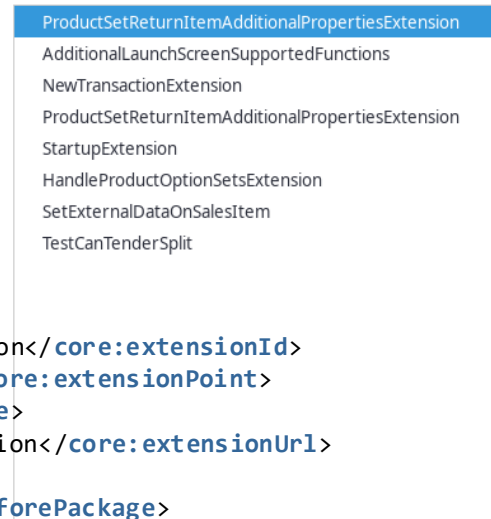
```
<core:extensions >  
  <core:packageExtension >  
    <core:extensionId>Orders CompleteTransaction</core:extensionId >  
    <core:extensionPoint>POSCompleteTransaction</core:extensionPoint >  
    <core:extensionType>Process</core:extensionType >  
    <core:extensionUrl>Orders/Pos/CompleteTransaction</core:extensionUrl >  
    <core:extensionOverrides >  
      <core:extensionOverride >  
        <core:extensionPoint>POSCompleteTransaction</core:extensionPoint >  
        <core:packageId>Pos</core:packageId >  
      </core:extensionOverride >  
    </core:extensionOverrides >  
  </core:packageExtension >  
</core:extensions >
```

Application Extensions (cont.)

Example – Controlling the ordering

- To control the order extensions are applied, use the following in your Packages.xml:

```
<core:extensions >
  <core:packageExtension>
    <core:extensionId>Restaurant CompleteTransaction</core:extensionId>
    <core:extensionPoint>POSCompleteTransaction</core:extensionPoint>
    <core:extensionType>Process</core:extensionType>
    <core:extensionUrl>Restaurant/CompleteTransaction</core:extensionUrl>
    <core:applyBeforePackages >
      <core:applyBeforePackage>POS</core:applyBeforePackage >
    </core:applyBeforePackages >
    <core:extensionOverrides/>
  </core:packageExtension >
</core:extensions >
<core:dependencies >
  <core:packageDependency >
    <core:packageId>POS</core:packageId >
  </core:packageDependency >
</core:dependencies >
```



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Q & A