

How-To Guide Configuring Product Media

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Table of Contents

Introduction	3
Overview	3
Prerequisites	3
Resources	3
Prior Training/Experience	3
Configuration Steps	4
Image Category Maintenance	4
Image Maintenance	6
Product Maintenance - Product Media Tab	9
Product Maintenance - General Tab	15
Image (Preloaded)	15
Image URL	16
POS Functionality	18
About This Document	20
Current Document Version information	20
Document Context	20
Document Inquiries	20
Document History	21

Introduction

The purpose of this guide is to show how to configure Product Media for Enactor Products. This guide explains the required configuration in the Estate Manager and the results of it in the Rich Product Search, Product Details and Basket screens of the POS application.

Overview

This guide will cover configuration for the following:

- Image Category Maintenance Defining Image Categories.
- Image Maintenance Uploading new images to the Estate Manager.
- **Product Maintenance** Configuring the Product General and Product Media tabs.

Prerequisites

Resources

Before starting, you should have the following resources in place:

- Enactor Estate Manager.
- Enactor POS (configured within the UK Region, connected to the Estate Manager).
- Standard Configuration, including:
 - o Base Configuration.
 - o UK Retail (UK is used in this document, but it could be other regional config
- Regionally appropriate data including Product.

Prior Training/Experience

The Introduction to Enactor training course should have been completed and you should be familiar with the following:

- Estate Manager configuration.
- Enactor configuration concepts, including Locations, POS Terminals, Products etc.
- Data Broadcasting.
- Standard POS Rich Product Search process.

Configuration Steps

This section describes the configuration in Image Category, Image and Product Maintenance, which covers all the aspects of adding images to products.

Note: The sections on Image Category Maintenance and Image Maintenance **are not required if the retailer maintains their product images in a remote server** (Eg: A retailer's own image server or CDN). In this case, the image URL can simply be used in the Product Media tab of the Product Maintenance for each of the products. This is discussed further in the Product Maintenance - Product Media Tab section.

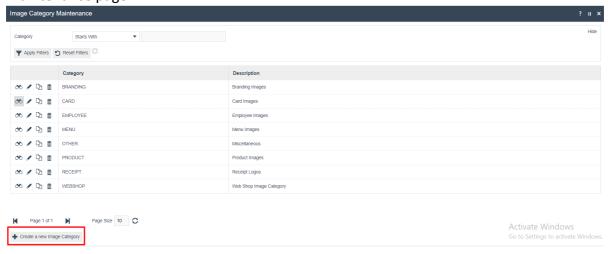
Image Category Maintenance

Image Categories identify the type of usage of a configured Image and are used to filter the list of Images available for selection in dropdown lists associated with the usage type. A built-in set of Image Categories is predefined in configuration by the standard Enactor Retail Applications, which are (as seen in the illustration below) Branding, Card, Employee, Menu, Product, Receipt, Web Shop and Other. Other than for customisation, this standard set normally should suffice.

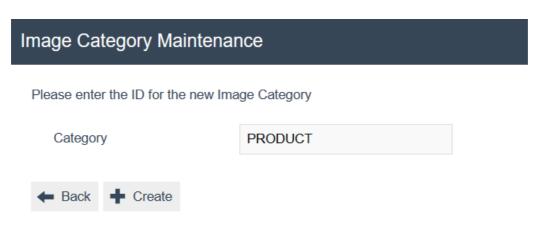
The Image Category Maintenance application can be accessed through: Configuration -> Media -> Image Categories



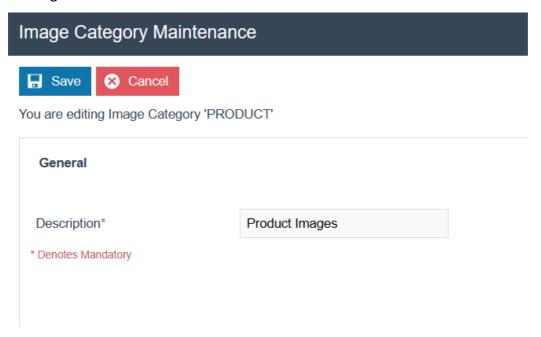
To add a new Image Category, select **Create a new Image Category** on the Image Category Maintenance page.



Enter a unique **Category ID** for the new Image Category and click **Create**. The ID can be alphanumeric and contain a maximum of 20 characters and will be used to uniquely identify this new Image.



Clicking on **Create** will redirect the user to the General tab:



Set the appropriate values on the **General** tab as follows:

Configuration	Description	
Description	Alphanumeric; maximum 30 characters. A User-friendly	
	identifier for the Image Category, which indicates usage of	
	the Images associated with it.	

Images broadcasted from the Estate Manager to a POS device will be saved in the location <ENACTOR_HOME>\pos\Data\Common\Image. The folder structure in this location will be determined based on the defined Image Categories.

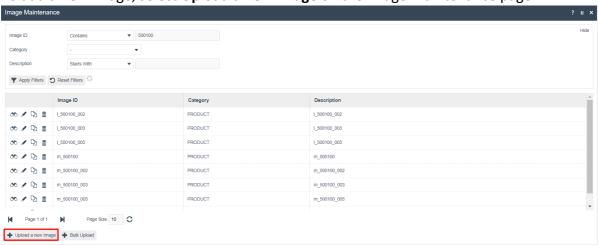
Image Maintenance

Images are used in Product, Card, Employee, Receipt and other types of configurations. Image Maintenance is used to create identifiers for images which may be uploaded into the database and used directly from the database at runtime or referenced by URL in an external repository.

The Image Maintenance application can be accessed through: Configuration -> Media -> Images

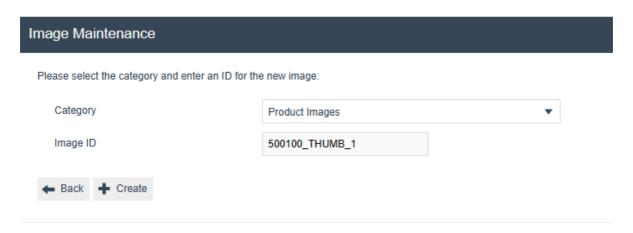


To add a new Image, select **Upload a new Image** on the Image Maintenance page.

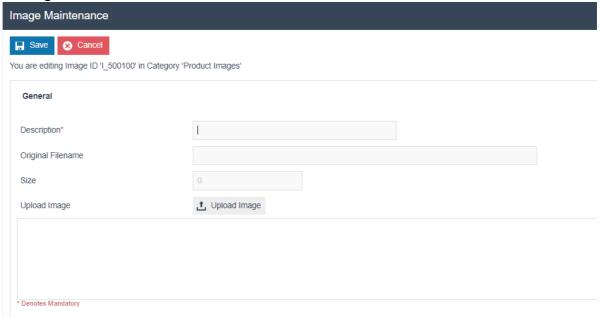


Select from the Category dropdown either **Product Images** or the Image Category that you have defined in the previous section.

Enter a unique **Image ID** for the new Image and click **Create**. The ID can be alphanumeric and contain a maximum of 20 characters and will be used to uniquely identify this new Image. Use of a systematic naming convention is recommended here.



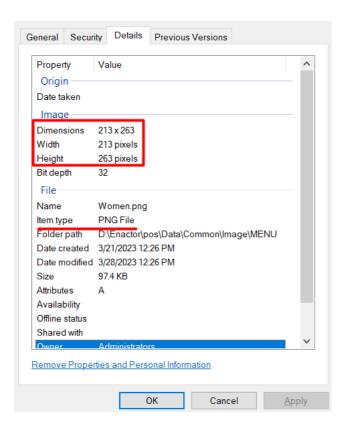
Clicking on **Create** will redirect the user to the General tab:



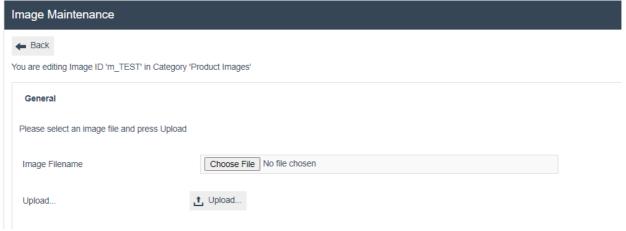
Set the appropriate values on the **General** tab as follows:

Configuration	Description	
Description	Alphanumeric; maximum 40 characters. A User-friendly	
	identifier for the Image by which Users may recognise and	
	select the Image in other configurations.	
Original Filename	Alphanumeric; maximum 100 characters. If the filename	
	not known (i.e., this field left blank) and the User selects	
	Upload Image the User will have the option of browsing to	
	the required file's location.	
Size	This is read-only. The value is automatically populated by	
	the system when the image is uploaded.	
Upload Image	This button will initiate the upload of the image.	

The image uploaded should be saved with properties as set-out below:



Clicking on **Upload** Image will redirect the user to the Image Upload screen:



Click on Choose File to select an image and click on Upload to upload the Image.

Click on Save to save the changes.

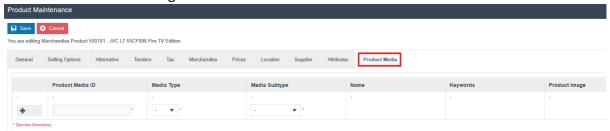
Product Maintenance - Product Media Tab

The Product Media Tab in Product Maintenance allows the configuration of product image data for each product, which will then be used to display the product images in the product details screen for that product.

Product Maintenance application can be accessed through:



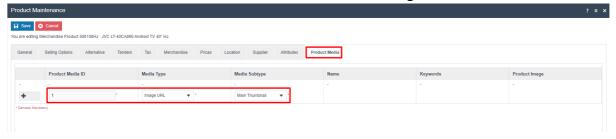
Select a Product and navigate to the Product Media tab.



Set the appropriate values as follows:

Configuration	Description		
Product Media ID	Unique identifier for the image being uploaded.		
Media Type	Drop down list selection of Image or Image URL.		
	If Image is selected, the user has the option to select an		
	Image that has already been uploaded to Image		
	Maintenance.		
	Image URL identifies an image resource stored remotely,		
	perhaps in a dedicated Image Server.		
Media Subtype	Drop down list selection of preconfigured Media Subtypes		
	of Thumbnail, Medium, Large etc.		

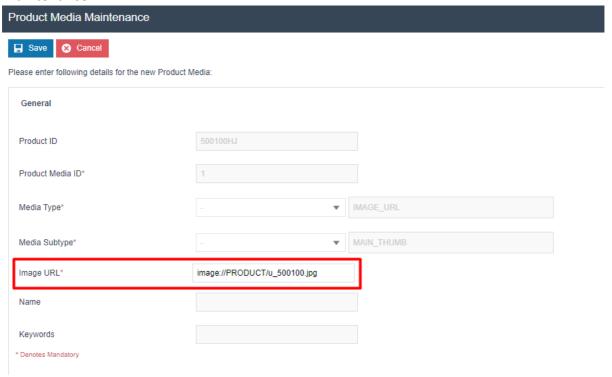
Enter a **Product Media ID**, select the Media Type as **Image URL**, select the Media Subtype as **Main Thumbnail** and click on + to add the first thumbnail image.



Enter the correct Image URL.

Note: This image URL **does not** have to be the image that was uploaded using Image Maintenance. This can be any URL of the image that could even be in a remote server (Eg: From a retailer's image server or CDN).

Following is an example URL of the image that has been uploaded using Image Maintenance:



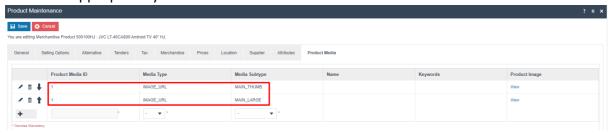
Click **Save** and the Main Thumbnail image record should now appear as follows:



Similarly, a **Main Large Image** for the above Main Thumbnail image should also be added using the same steps as above. The Media Subtype to be selected from the dropdown here would be **Main Large Image**.

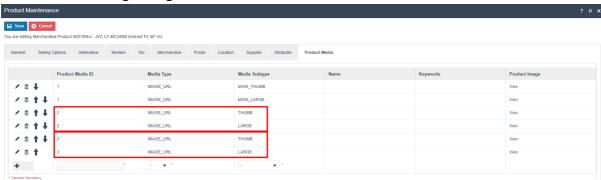
Make sure to give the **same Product Media ID** as the one given for the Main Thumbnail image. This will make sure that the pair of Main Thumbnail and Main Large images are

identified appropriately as shown below:

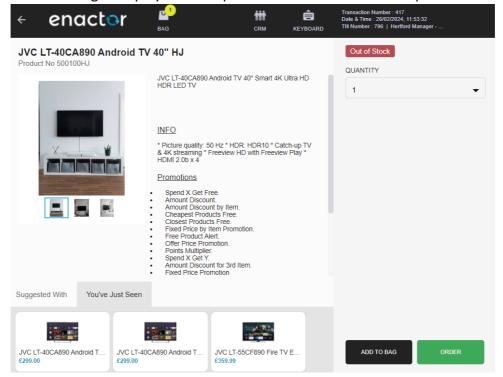


The Main Thumbnail and Main Large images are only added to the first instance of the product. All other pairs of Thumbnail and Large images should use the **Thumbnail** and **Large Image** Media Subtypes.

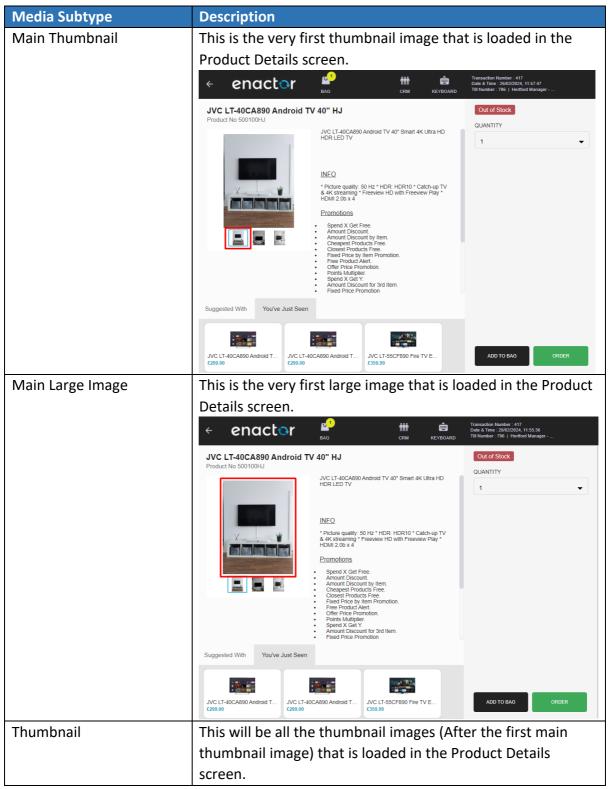
Add pairs of THUMB (Media SubType is Thumbnail) and LARGE (Media Subtype is Large Image) images as needed. Again, make sure to give the same Product Media ID for each Thumbnail and Large Image that is added as follows:

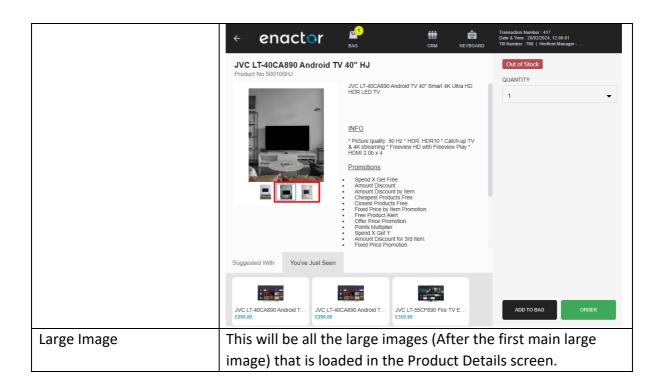


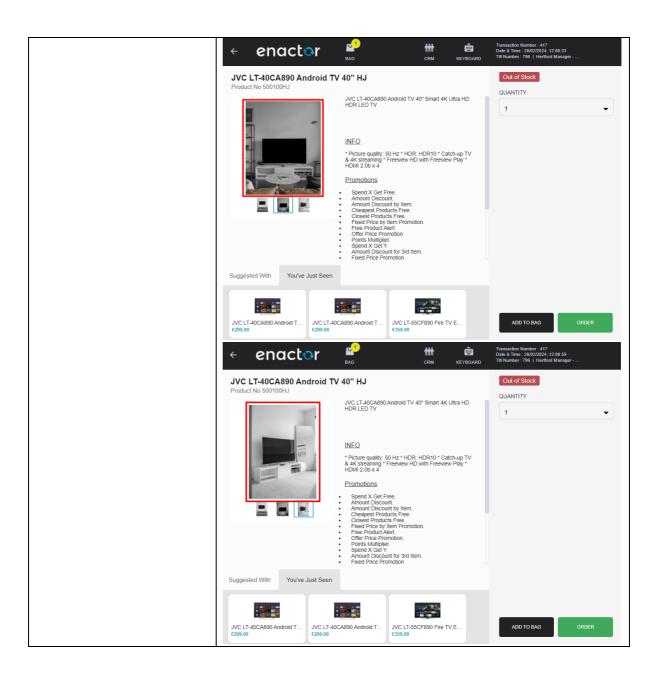
The above Product Media configuration would now ensure that there are 3 large images with 3 thumbnail images displayed in the product details screen of this product as follows:



Following table shows how these configured images would appear in the POS product details screen:





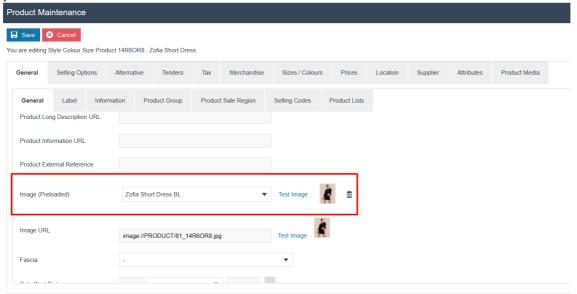


Product Maintenance - General Tab

This section covers details on the Product Media related fields of the General Tab of Product Maintenance. Following are the fields and the result of these configurations in the POS:

Image (Preloaded)

Image (Preloaded) is a dropdown of the images that have already been uploaded to your server, and selecting this would allow to configure the image to be displayed when a product is added to the basket.



The configured image will load in the basket screen of the POS as shown below:

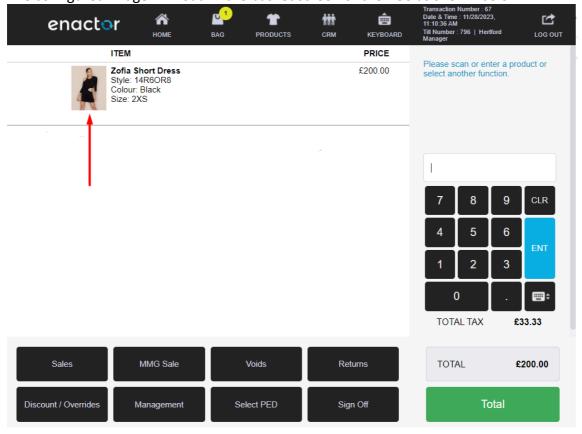
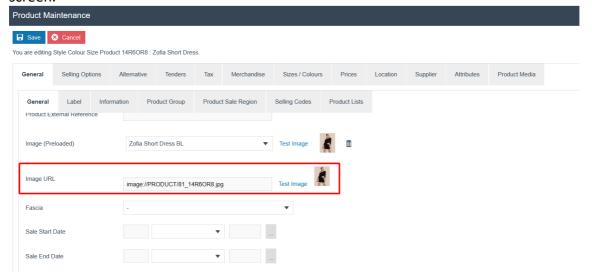
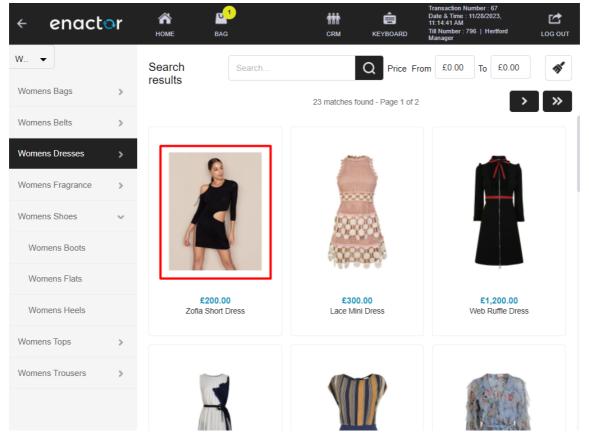


Image URL

Image URL will allow to configure the image to be loaded in the Rich Product Search result screen.



If there is no Image (Preloaded) defined, it will take the image of this field and display in the basket screen and will also be the image that is displayed in the Rich Product Search result screen as shown below:



Broadcasting

The following entities should be broadcasted to the POS:

- Product
- Image
- Image Category
- Product Media

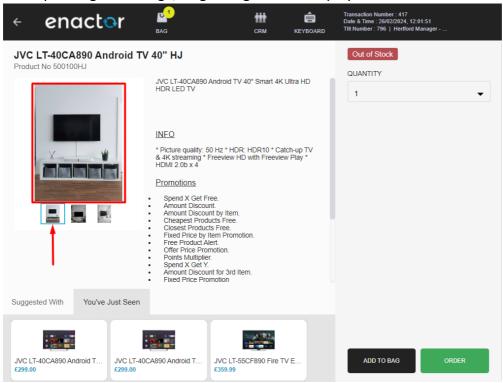
Update Lucene Indexes

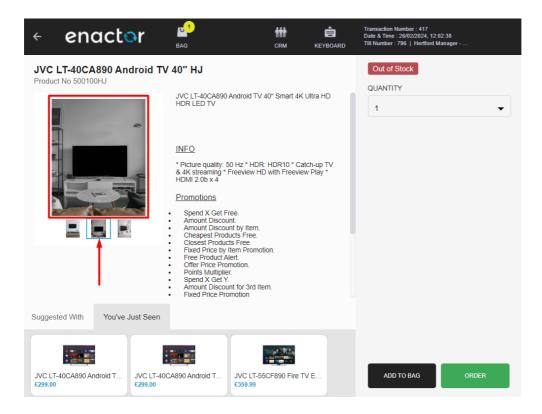
Ensure that Update Lucene Indexes job is run, in-order for the changes to take effect in Rich Product Search.

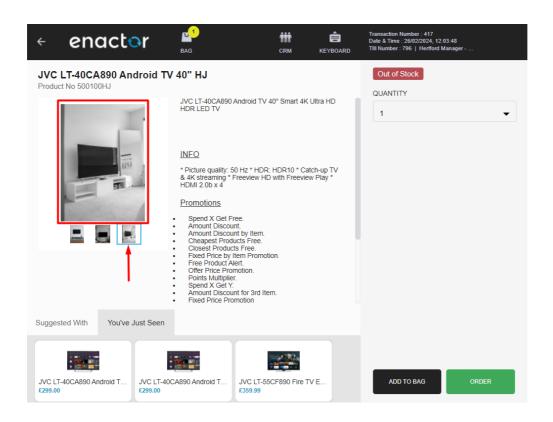


POS Functionality

The Product Details screen in the POS will be updated with the Product Media added for each Product. When the user clicks on a Main Thumbnail/Thumbnail image, the corresponding Main Large/Large Image will be displayed.







About This Document

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The amendment history of this document can be found in the table below.

Current Document Version information

Document Context

This document is part of the Enactor Product Documentation Series. All Enactor products include a comprehensive documentation set designed to improve understanding of the product and facilitate ease of use.

Document Inquiries

At Enactor we aspire to producing the highest quality documentation to reflect and enhance the quality of our product. If you find that the document is inaccurate or deficient in any way, please assist us in improving our standard by letting us know.

For matters of document quality or any other inquiries regarding this document please contact:

By Email: documentation@enactor.co.uk



Document History

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1.0	Initial Draft	15/09/2024	Hadhi Jawahir	Initial version
1.0	Reviewed	27/9/2024	John Wood	Reviewed for release.

